



Main Office Address: 3103 Delta Fair Blvd
Antioch, CA 94509

Branch Office Address: 6051 Mack Road, Suite G
Sacramento, CA 95823

Mailing Address: 1121 Ventura Drive
Pittsburg, CA 94565

CA DRE License No. 01861000
NMLS License No. 24533
Real Estate Broker, CA Dept of Real Estate

DOCUMENTS NEEDED

REFINANCE APPLICATION

1. Recent one month paystubs (2 or 4 times per month) or two months paystubs if paid once a month for W-2 employees only.
2. Last two months bank statements (all pages including blanks).
3. 2019 and 2020 W-2's and/or 1099's as applicable.
4. 2019 and 2020 1040 federal income tax returns with ALL schedules, 540 state income tax not required.
5. Recent 401k or stock statement (all pages including blanks), if applicable.
6. Copy of driver's license and social security card.
7. If resident alien, copy of resident alien card front and back.
8. We need current mortgage statement, recent property tax bill and home insurance bill for all properties owned.

Please fax the above documents to (888) 203-2285, or if you prefer, you can scan and email to loanapp@loansrealtygroup.com. You can also upload it directly from your computer or smartphone to our secured website: <https://keith.loansrealtygroup.com/upload-documents/>
If not assigned yet to one of our loan processors, please use the General Loan Processing Inbox.

If you cannot fax or upload to the above website, then please mail the documents to the above mailing address.

If you have further questions, please call me at my direct line below or email me at kmr011@yahoo.com.

Sincerely,

Keith Reese
Real Estate Salesperson & Mortgage Loan Officer
NMLS License No. 798245 & DRE License No. 01742340
(916) 267-3265 & kmr011@yahoo.com
keith.loansrealtygroup.com